



WEEKLY AGRICULTURAL REPORT

NOVEMBER 25, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

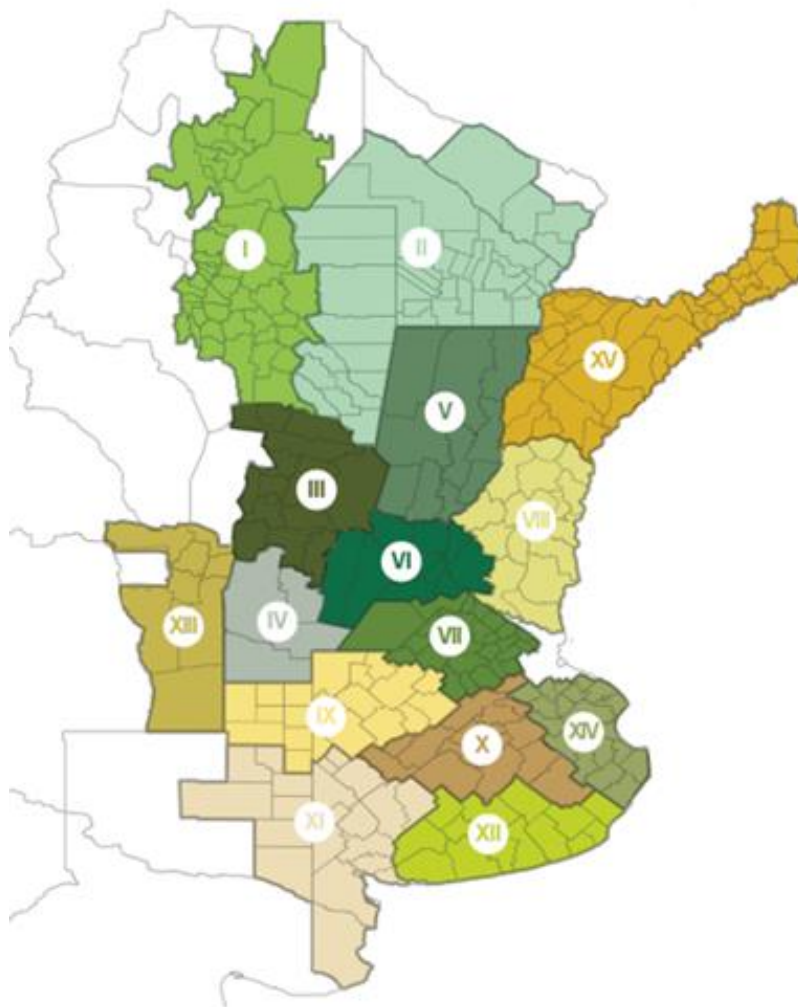
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 25 TO DECEMBER 1, 2021:

HIGH TEMPERATURES AND ABUNDANT PRECIPITATIONS IN THE CENTER AND WEST OF THE AGRICULTURAL AREA, FOLLOWED BY A LATE TEMPERATURE DROP.

At the beginning of the perspective, the presence of tropical winds will raise temperatures above normal over most part of the agricultural area. Only the Atlantic Littoral will receive the entry of sea winds, thus mitigating the temperatures. At the same time, the entry of a storm front will bring abundant precipitations to the center and east of the Ag. region. The West, however, will receive scarce values. Coupled with the front, the arrival of southerly winds will drop temperatures below normal over most part of the agricultural area. There will be chances of frosts in most part of the west and south of the area.



SOYBEAN

To date, the oil crop is 39.3% planted out of the 16.5MHa projected for the 2021/22 campaign. Weekly progress is estimated at 10.7 p.p. Most of the progress has been surveyed in the north of La Pampa, west of Buenos Aires, the north belt and the north-center of Córdoba. Throughout the last seven days, together with the incorporation of first-crop soybeans, the first plots with second-crop soybean have been reported in the North belt and the north-center of Santa Fe.

CORN

During the last week, the sowing of early-planted corn has continued expanding into the south of the national agricultural area. In parallel, the most advanced plots have entered critical stages under good sanitary conditions. Weekly progress is estimated at 0.8p.p. In absolute numbers, more than 2.1 MHa have already been planted.

SUNFLOWER

To date, the oil crop is 96.2% planted out of a final area projected at 1.65 MHa. Weekly progress is estimated at 7.1 p.p. In the hours prior to the publication of this report, rains were recorded over the center and part of the southwest of the agricultural area. Their impact will be evaluated during the coming week. However, the lack of moisture continues affecting the southeast of the agricultural area, delaying the completion of the work and causing a YoY of -3 p.p.

WHEAT

To date, the harvest of the cereal is 32.8% complete. Weekly progress is estimated at 15.2 p.p. The dry weather and high temperatures have fostered fieldwork, marking a YoY progress of 1.9 p.p. Over the past week, a regional progress ranging between 30 and 40 percentage points has been observed in key regions of the center of the agricultural area, which, as anticipated in previous reports, have yielded above the initial expectations. Under this scenario, we increased our production projection to 20.3 MTn (+500,000 tons).

GRAIN SORGHUM

Since our last report, planting has continued expanding into most part of the national agricultural area. The rise in the average temperatures fostered fieldwork in the provinces of Córdoba, Santa Fe and Entre Ríos. To date, grain sorghum is 26.1 % planted out of a final area projected at 1 MHa for the 2021/22 season. This area projection is up 5.3% YoY (Area season 2020/21: 950,000 Ha.). To date, there is a YoY delay of 5.8p.p. The fortnightly progress is estimated at 9.5 p.p.



Annex



SOYBEAN						
2021/22 Season			Data to: November 24, 2021			
Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted		
	2020/21	2021/22				
I	NWA	1.369.476	1.230.000		0,7	9.000
II	NEA	1.635.000	1.587.720		5,5	88.000
III	NCnt Cba	1.751.400	1.694.590		30,0	508.892
IV	S Cba	1.635.600	1.590.630		52,8	839.500
V	NCnt SFe	1.085.000	1.034.890		27,0	278.989
VI	North Belt	2.217.000	2.083.000		65,6	1.365.750
VII	South Belt	2.295.000	2.205.000		62,2	1.371.750
VIII	ECnt ER	1.063.000	1.017.000		43,9	446.850
IX	N LP-W BA	1.827.000	1.790.000		59,0	1.056.000
X	Cnt BA	680.704	690.000		26,1	180.000
XI	SW BA-S LP	295.000	365.000		5,3	19.500
XII	SE BA	554.000	740.000		15,4	114.000
XIII	SL	245.000	232.000		66,4	154.000
XIV	Cuenca Sal	174.820	162.170		17,0	27.600
XV	Others	72.000	78.000		35,3	27.500
TOTAL		16.900.000	16.500.000		39,3	6.487.331

CORN

2021/22 Season

Data to: November 24, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	405.000	435.000	-	-
II NEA	710.000	765.000	-	-
III NCnt Cba	960.000	1.020.000	7,0	71.400
IV S Cba	830.000	885.000	8,0	70.800
V NCnt SFe	255.000	276.000	34,0	93.840
VI North Belt	633.000	690.000	85,0	586.500
VII South Belt	492.000	540.000	86,0	464.400
VIII ECnt ER	334.000	360.000	38,0	136.800
IX N LP-W BA	730.000	780.000	35,0	273.000
X Cnt BA	350.000	380.000	40,0	152.000
XI SW BA-S LP	168.000	183.000	41,4	75.762
XII SE BA	255.000	275.000	42,8	117.563
XIII SL	320.000	340.000	7,0	23.800
XIV Cuenca Sal	125.000	135.000	45,0	60.750
XV Others	33.000	36.000	-	-
TOTAL	6.600.000	7.100.000	30,0	2.126.615

SUNFLOWER

2021/22 Season

Data to: November 24, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	65.000	175.000	100,0	175.000
III	NCnt Cba	5.500	6.000	100,0	6.000
IV	S Cba	21.000	27.500	100,0	27.500
V	NCnt SFe	160.000	235.000	100,0	235.000
VI	North Belt	10.500	15.000	100,0	15.000
VII	South Belt	8.500	13.000	100,0	13.000
VIII	ECnt ER	7.500	11.000	100,0	11.000
IX	N LP-W BA	122.000	205.000	100,0	205.000
X	Cnt BA	69.000	74.000	100,0	74.000
XI	SW BA-S LP	340.000	357.000	100,0	357.000
XII	SE BA	364.000	380.000	83,3	316.654
XIII	SL	19.000	23.000	100,0	23.000
XIV	Cuenca Sal	100.000	120.000	100,0	120.000
XV	Others	8.000	8.500	100,0	8.500
TOTAL		1.300.000	1.650.000	96,2	1.586.654

SORGHUM

2021/22 Season

Data to: November 24, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	28.000	30.000	-	-
II NEA	250.000	274.000	-	-
III NCnt Cba	80.000	85.000	35,0	29.750
IV S Cba	35.000	37.000	36,0	13.320
V NCnt SFe	175.000	185.000	45,0	83.250
VI North Belt	30.000	30.000	66,0	19.800
VII South Belt	20.000	20.000	58,0	11.600
VIII ECnt ER	76.000	80.000	60,0	48.000
IX N LP-W BA	48.000	49.000	30,0	14.700
X Cnt BA	12.000	12.000	25,0	3.000
XI SW BA-S LP	92.500	94.000	12,0	11.280
XII SE BA	13.000	13.000	8,0	1.040
XIII SL	50.000	50.000	38,0	19.000
XIV Cuenca Sal	26.000	26.000	25,0	6.500
XV Others	14.500	15.000	-	-
TOTAL	950.000	1.000.000	26,1	261.240

WHEAT

2021/22 Season

Data to: November 24, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330.000	49.500	280.500	100,0	280.500	8,4	234.303
II	NEA	430.000	43.000	387.000	100,0	387.000	10,6	408.877
III	NCnt Cba	600.000	10.300	589.700	57,1	336.601	21,2	712.554
IV	S Cba	460.000	700	459.300	5,5	25.399	27,7	70.280
V	NCnt SFe	480.000	10.700	469.300	89,4	419.460	25,4	1.064.859
VI	North Belt	890.000	10.000	880.000	46,8	411.840	43,1	1.776.382
VII	South Belt	695.000	1.100	693.900	7,8	54.124	41,3	223.262
VIII	ECnt ER	375.000	3.500	371.500	50,0	185.750	34,6	643.346
IX	N LP-W BA	600.000	-	600.000	-	-	-	-
X	Cnt BA	355.000	-	355.000	-	-	-	-
XI	SW BA-S LP	570.000	-	570.000	-	-	-	-
XII	SE BA	645.000	-	645.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	135.000	-	135.000	-	-	-	-
XV	Others	23.000	800	22.200	100,0	22.200	23,8	52.774
TOTAL		6.600.000	129.600	6.470.400	32,8	2.122.875	24,4	5.186.638